

# MARKET ROUNDUP

13 June, 2025



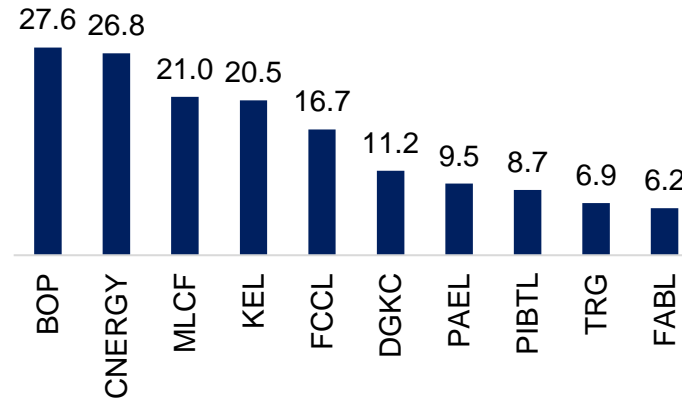
## KSE-100 closes at 122,144 down 1,950 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
122,310 -1.44%	76,135 -1.26%	36,954 -1.55%	181,009 -1.82%

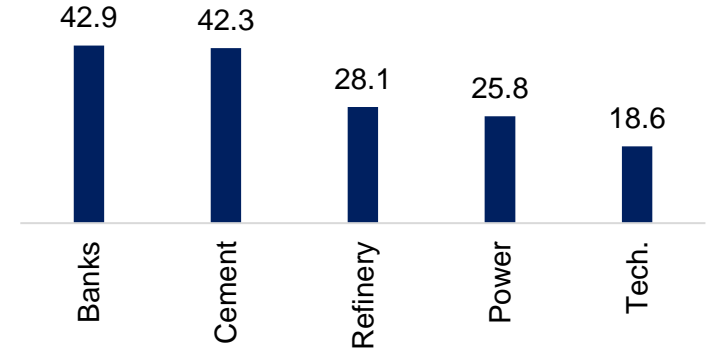
- The equity market began the session on a weak footing and remained under pressure throughout the day. The KSE-100 Index traded within a narrow band, touching an intraday low of 121,605 and a high of 123,058, before closing at 122,144, marking a decline of 1,950 points. Trading activity was subdued, with 237.1 million shares changing hands and a total market turnover of PKR 20 billion.
- The index's decline was primarily driven by negative contributions from ENGROH (-3.7%, -223 points), LUCK (-2.9%, -151 points), FFC (-1.2%, -135 points), BAHL (-2.9%, -118 points), and SYS (-3%, -101 points). In terms of volume, BOP and CENERGY led the market with 27.4 million and 26.8 million shares traded, respectively.
- Profit-taking was observed across most sectors, reflecting a broad-based sell-off.
- The market's weak sentiment was largely attributed to regional instability, particularly rising tensions between Iran and Israel, which weighed heavily on investor confidence. While short-term volatility may persist, the long-term outlook remains positive, with expectations of a continued upward trend. Investors are encouraged to remain focused on fundamentally strong sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and sustainable growth potential.

Sales Desk  
Alpha Capital

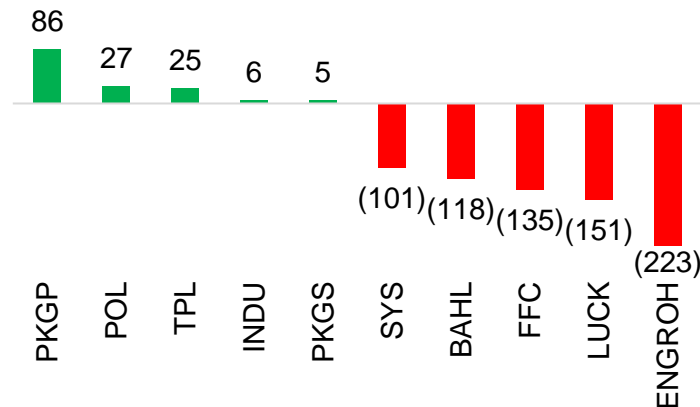
### Most Active Stocks (Vol. mn shares)



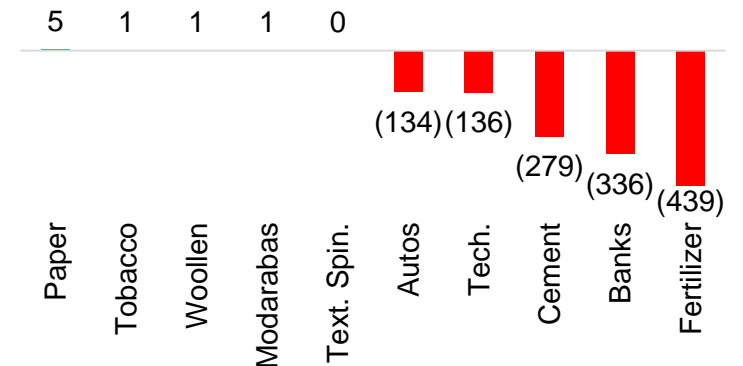
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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